

AI-Based Reference Services and User Support in Libraries

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Abstract

Artificial Intelligence (AI), a field of computer science, creates intelligent machines to maximize success. It involves knowledge, planning, learning, and communication. Libraries use AI chatbots for support and recommendations. AI streamlines cataloging, analyzes user behavior to improve services, and aids digital preservation. AI enhances libraries with 24/7 virtual assistance, personalized suggestions, and natural language search, improving user experience and access. Automation enhances staff efficiency, while analytics optimize resource allocation. Features like translation ensure inclusivity, lowering barriers for all users. AI in libraries faces challenges such as privacy, bias, job concerns, and costs. Ethical solutions include fairness, transparency, staff training, bias checks, AI assistance, and community involvement. Librarians focus on providing high-level research support as cognitive collaborators and knowledge creators in AI-enabled reference services. They develop cutting-edge AI discovery techniques, guarantee ethical use by addressing prejudice and privacy, promote digital literacy, and employ AI technologies for improved retrieval and customized user experiences.

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Introduction

The study of artificial intelligence (AI) is a branch of computer science that focuses on machine intelligence. A system that takes actions to increase its chances of success is called an intelligent agent. It entails investigating ideas that enable computers to carry out operations that seem intelligent to people. Knowledge, planning, learning, reasoning, perception, communication, and the ability to manipulate and move objects are all included in the basic concepts of artificial intelligence. It stands for the science and engineering that go into building intelligent machines, especially intelligent software. Libraries have always included reference services as a basic feature. They offer tailored assistance to library patrons in finding relevant information resources that meet their needs. As the volume and intricacy of information grow, the necessity to distinguish valuable information from false data, along with the increasing demands and expectations of users, makes reference services more crucial than ever. Fortunately, technological advancements offer new opportunities for enhancing and providing these services through the use of AI. Libraries are leveraging AI through chatbots, which use natural language processing to provide 24/7 customer support and help users quickly find

information. Chatbots can also offer personalized recommendations based on user history and preferences. Libraries are increasingly utilizing AI technology in their cataloging and indexing processes. Historically, cataloging required the manual assignment of subject headings and keywords for each item in a library's collection, which can be a slow and labor-intensive task. AI can streamline this process by analyzing the content of each item and automatically generating appropriate subject headings and keywords. This not only conserves time and resources but also guarantees that library materials are indexed accurately and comprehensively. Additionally, AI can analyze user behavior and preferences to enhance library services. By gathering and evaluating data on users' interactions with the library's website, digital collections, and physical resources, libraries can obtain insights into how to refine their services and tailor offerings to better match users' needs. Furthermore, AI technology can aid in digital preservation initiatives. Libraries have been digitizing their collections for an extended period, but maintaining the long-term preservation of digital content can pose challenges. AI can assist with tasks like identifying and fixing corrupted files and optimizing storage to ensure that digital materials are safeguarded for future generations.

Literature Review

It summarizes earlier perspectives expressed by different authors. This is the literature review.

Catherine Honghai Gyang (2020). This research thoroughly analyzes library reference services concerning AI-driven solutions for targeted information distribution. The findings of this research lead to a conversation about how AI, supported by a Machine Learning framework, can now be adapted to serve as Knowledge Assimilation and Dissemination agents within an academic digital library.

Ali, Muhammad Yousuf (2021). AI implementation in Pakistani university libraries is transforming services and infrastructure. Libraries are utilizing RFID for security, stock management, and self-service. Facial recognition, image processing, and pattern recognition are employed for user and material identification. Discovery and Data Visualization Labs using machine learning aid citation and research analysis. Robotics-based AI tools are currently limited but are anticipated to increase in the future. While this study focuses on university libraries, further research could explore AI integration in other library types across Pakistan.

Okunlaya, Rifqah Olufunmilayo (2022). This research establishes an innovative conceptual framework for Artificial Intelligence Library Services (AI-LSICF) by integrating AI functionalities and applications into the digital transformation, as explored within a service innovation framework.

Adeyinka Tella (2023). According to the study's findings, university libraries in China and Canada are at the forefront of using AI to provide reference services. Self-directed learning and natural language processing are the most commonly used AI techniques in scanned university libraries; however, using AI for reference services raises concerns about quality intelligence, linguistic style, privacy, a threat to intellectual freedom, bias, and cost; insufficient experts, a poor network, insufficient training, and lack of innovation; and limited knowledge of the technology.

Hussain, Abid (2023). The results of this research indicate that AI is a dynamic technology applicable to library services; however, challenges such as insufficient funding, differing librarian perspectives, and a lack of technical expertise hinder the adoption of AI in library functions. The results further show that integrating AI into library operations will promote advancement in a positive direction. Additionally, this research emphasizes several applications that can be implemented without financial expenditure.

Okunlaya, Rifqah Olufunmilayo (2022). This research establishes an Innovative Conceptual Framework for Artificial Intelligence Library Services (AI-LSICF) by incorporating AI functionalities and applications into the digital transformation, which is explored within a framework of service innovation. Adewojo, Akinade Adebawale (2025). AI tools, such as Grammarly, Turnitin, and WhatsApp library chatbots, enhance productivity by automating tasks, reducing the librarian's workload, and personalizing user experiences. Challenges remain, including AI's limitations with complex queries, data privacy concerns, and the necessity of librarian oversight. Integrating AI also necessitates ongoing digital literacy and AI management training for librarians.

History of Artificial Intelligence

The origins of artificial intelligence trace back to philosophical concepts and early computing in the 1940s, becoming more structured with Alan Turing's 1950 paper introducing the Turing Test. The field formally launched at the Dartmouth Workshop in 1956, where John McCarthy first

coined the term "artificial intelligence." Early advances included symbolic reasoning (Logic Theorist) and game AI (checkers), followed by waves of enthusiasm (funding in the 1970s and 1980s) and periods of stagnation known as "AI winters." A significant revival in the 1990s began when Deep Blue defeated Kasparov, paving the way for the current deep learning movement, driven by powerful neural networks that enable applications such as image and speech recognition and natural language processing.

Key Periods in the History of AI

- **Foundational Concepts (Before the 1950s):** Initial thoughts about mechanical systems and intelligent machines emerged in literature, with early contributions from pioneers such as Charles Babbage and Leonardo Torres Quevedo, who developed primitive chess-playing machines.
- **Emergence of AI (1950s):**
- **1950:** Alan Turing's "Computing Machinery and Intelligence" proposed the Turing Test, questioning whether machines can demonstrate intelligent behavior.
- **1956:** The Dartmouth Conference, led by John McCarthy, formally recognized AI as a distinct research discipline and introduced the term.
- **Initial Excitement & Symbolic AI (1950s-1970s):** Emphasis on logic and symbolic reasoning resulted in programs like Newell & Simon's Logic Theorist. Early developments, such as ELIZA (a chatbot), showed potential but were hampered by technological limitations.
- **AI Winters & Expert Systems (1970s-1980s):** Overly ambitious expectations resulted in reduced funding (known as AI winters), yet expert systems (rule-based AI designed for specific functions) experienced success, rekindling interest in the field.
- **Advancements in Machine Learning & Data Surge (1990s-2000s):** The surge in computational capabilities and data access enabled the growth of machine learning. IBM's Deep Blue triumphed over chess champion Garry Kasparov in 1997, marking a pivotal achievement.
- **Deep Learning Revolution (2010s-Present):** Breakthroughs in deep learning (utilizing layered neural networks) and extensive data availability led to rapid advancements, facilitating innovations in computer vision (Deep Dream), natural language processing (NLP), and widespread integration of AI.

Objectives

The study's overarching goal was to conduct a thorough analysis of reference services provided in libraries using artificial intelligence and collect data through environmental scanning. The precise aims include:

- **Instant & 24/7 Access:** AI chatbots provide instant responses to simple questions and assist users at any hour, minimizing wait periods.
- **Customized Suggestions:** Systems evaluate usage patterns, historical data, and individual preferences to recommend highly pertinent resources, enhancing engagement and exploration.
- **Revolutionized Information Search:** AI enhances search accuracy by interpreting context and user intent, surpassing the limitations of mere keywords.
- **Task Automation for Librarians:** It automates routine activities such as cataloging, data tagging, and subscription management, allowing staff to focus on more complex tasks.

- **Optimized Collection Management:** AI examines usage trends to guide collection growth, ensuring resources align with both current and future user demands.
- **Insight-Driven Choices:** It offers valuable insights into user interactions and resource usage, facilitating informed decisions regarding acquisitions and services.
- **Increased Accessibility:** AI contributes to the development of more user-friendly interfaces and services, which can particularly benefit individuals with visual impairments.

AI-Based Reference Services: Concept and Tools

Library reference services assist users in finding necessary information by providing customized support from librarians, directing them to resources such as books, databases, e-journals, and additional materials for research, fact-finding, or general questions. The goal is to provide the correct information promptly and efficiently, whether in person or online.

Concept

- **Proactive and Tailored Support:** Moves past merely responding to inquiries to foresee user requirements, providing timely, data-informed guidance and resource recommendations.
- **Automation:** Manages repetitive tasks (such as orientations and basic FAQs) through AI chatbots, allowing staff to focus on advanced research.
- **Improved Discovery:** Utilizes natural language processing for conversational, semantic search, allowing users to locate information as they think, rather than solely through keywords.
- **Continuous Availability:** Virtual assistants deliver around-the-clock support, minimizing wait times for users.
- **Librarian Enhancement:** AI enhances, rather than replaces, librarians, serving as a "virtual storyteller" or assistant for more intelligent and in-depth assistance.

Key Instruments

Libraries and their staff utilize a range of AI tools, encompassing both general AI platforms tailored for library functions and specialized applications designed for specific domains.

- **Chatbots and Virtual Assistants:** These user-facing tools are among the most notable, offering immediate, conversational support through library websites or messaging platforms. Examples encompass custom bots created using frameworks like Google Dialogflow, IBM Watson, or platforms like Botsonic and QuickChat.
- **Research & Citation Tools:** AI assists librarians and users in navigating academic literature more effectively.
- **Research Rabbit:** This citation-driven literature mapping tool aids in visualizing connections among research papers.
- **Scite:** An AI-driven tool that evaluates citations to indicate whether an article agrees with, contests, or mentions the claims cited, thereby ensuring credibility.
- **Elicit and Perplexity AI:** These AI research assistants deliver brief, cited responses to complex inquiries, summarizing essential findings from academic articles.
- **EndNote and QuillBot:** These tools automate the management of citations, proofreading, and content rephrasing, enhancing productivity and writing quality.

Content and Data Management Tools: AI Enhances the Efficiency of Internal Library Operations

- **Cataloging AI:** This tool automates the creation of metadata for library materials, decreasing manual workload and improving organization.
- **Text and Data Mining:** Approaches used to analyze extensive textual data to uncover trends, extract insights, and guide collection development strategies.
- **Predictive Analytics Software:** This analyzes usage trends to forecast the demand for particular resources, thereby optimizing inventory and resource distribution.
- **Robotics:** In some advanced libraries, robots are implemented for physical tasks, including organizing shelves, managing inventory, and directing users to specific areas.

Benefits of AI-Based Reference Services

AI-powered library reference services improve the user experience by providing virtual assistants available around the clock, tailored suggestions, and searches conducted in natural language, which lessens stress and enhances the discovery process. They enhance efficiency by automating cataloging and everyday tasks, allowing staff to focus on more complex responsibilities and facilitating data-informed decision-making for improved collection management. Additional advantages include increased accessibility through translation and text-to-speech features, as well as equitable access to extensive resources.

- **Constant Availability:** Virtual assistants and chatbots deliver immediate support and information access at any time and from any location, independent of a librarian's physical presence.
- **Customized Experiences:** AI recommends pertinent books, articles, and resources tailored to the user's history, forming personalized research pathways.
- **Enhanced Information Search:** Natural Language Processing (NLP) enables users to pose questions conversationally, resulting in quicker and more intuitive searches.
- **Increased Efficiency through Automation:** Routine tasks such as cataloging, sending notifications, and entering data are automated, allowing librarians to concentrate on more valuable services.
- **Improved Accessibility:** Capabilities such as text-to-speech, speech-to-text, and real-time translation ensure that services are available to individuals with disabilities or those from diverse language backgrounds.
- **Insights-Driven Choices:** AI analytics provide an understanding of user behavior, aiding libraries in making informed decisions about acquisitions and service enhancement.
- **Lowered Library Anxiety:** Conversational AI diminishes the obstacles for new or uncertain users, making the process of seeking information less daunting, particularly for undergraduate students.

Challenges and Ethical Concerns

The use of AI in library reference services brings forth obstacles such as data privacy issues, algorithmic bias, potential job loss, and a diminished personal connection. To prevent the reinforcement of inequalities, it is essential to uphold ethical standards of transparency, accountability, and fairness; libraries need to establish robust guidelines for responsible usage, provide staff training, and foster user trust, emphasizing the enhancement of human roles instead of their replacement.

Challenges

- **Data Privacy and Security:** The requirement for extensive user data in AI systems raises significant worries about potential security breaches and adherence to regulations.
- **Algorithmic Bias:** Unbiased training data can lead to unfair or discriminatory recommendations, risking the exclusion of diverse viewpoints.
- **Job Displacement:** There are fears that AI could replace human librarians, which may result in a loss of vital personal interaction and support.
- **Cost and Resources:** The implementation and maintenance of AI technologies can be expensive, requiring substantial financial resources and training efforts.
- **Lack of Transparency (Black Box Problem):** The challenges in understanding the decision-making processes of AI can erode user confidence.
- **Quality and Reproducibility:** The accuracy and reliability of information generated by AI, especially in generative AI, can pose significant challenges.

Ethical Concerns

- **Bias & Discrimination:** AI must promote fairness, diversity, and inclusion, ensuring that societal biases are not reinforced.
- **Transparency & Accountability:** It is crucial to provide clear information about how AI operates and who is responsible for its outcomes.
- **Erosion of Human Connection:** There needs to be a balance between the efficiency of AI and the fundamental human aspects of librarianship, such as empathy and nuanced understanding.
- **User Profiling:** User privacy must be respected, and individuals should retain control over the analysis of their personalized data by AI.
- **Ethical Washing:** Libraries should be cautious of making superficial ethical claims that lack real commitment.

Solutions & Best Practices

- **Establish Ethical Guidelines:** Formulate precise policies and directives for AI deployment that highlight fairness, transparency, and the rights of users.
- **Emphasize Transparency:** Provide a clear explanation of AI's functions, limitations, and the processes behind its decisions to users.
- **Educate Staff:** Allocate resources for training that enables librarians to effectively use, oversee, and critically assess AI tools.
- **Examine Algorithms:** Conduct regular evaluations of AI systems to identify and address bias and performance concerns.
- **Enhance, Don't Eliminate:** Frame AI as a resource that assists human librarians, improving services instead of substituting human interaction.
- **Engage the Community:** Involve users and a variety of stakeholders in the process of implementing AI.

Librarians' Role in AI-Powered Reference Services

Librarians become cognitive collaborators and information builders in AI-enabled reference services. They create innovative AI-driven discovery methods, help people navigate complicated AI tools, and guarantee ethical use by tackling

bias and privacy. High-level research support is the main emphasis of librarians, who also use AI tools for better information retrieval and tailored experiences, fight false information, encourage digital literacy, and provide instruction on how to use AI technologies effectively. They manage data accuracy, respond to complex queries that go beyond chatbot skills, and proactively provide consumers with AI-driven insights and tailored resources.

Conclusion

Artificial Intelligence, a field of computer science, develops intelligent machines for problem-solving, encompassing knowledge, planning, and learning. Libraries leverage AI to enhance reference services, essential due to increasing information complexity. AI-powered chatbots offer round-the-clock support and personalized recommendations, while AI streamlines cataloging by automating subject heading generation, saving time and boosting accuracy. By analyzing user data, AI enables libraries to tailor services, and it aids digital preservation by detecting and repairing corrupted files. In summary, AI enhances library reference services through 24/7 availability, personalized recommendations, and improved search accuracy. It automates tasks, optimizes collection management, provides data-driven insights, and increases accessibility for all users, ultimately helping users find information efficiently with librarian support and diverse resources, both online and in person.

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